



Unykorn Black: CyberCab Enterprise Business Plan

Autonomous Fleet Economics, Commercial Acquisition & Norcross GA Hub

Headquarters & Central Depot: 5655 Peachtree Pkwy, Norcross, GA 30092 | Launch Window: 2026

1. Executive Summary & Fleet Vision

Unykorn Black represents the commercial convergence of autonomous mobility, Tesla AI5/Hardware 4 telematics, and high-yield real-world asset (RWA) capital structuring. Headquartered out of the 5655 Peachtree Pkwy operations depot in Norcross, GA, Unykorn Black deploys an initial controlled fleet of 5 to 8 Tesla CyberCab and Model Y autonomous vehicles to service high-density executive, VIP, and major event corridors across the Atlanta metropolitan area.

2. Key Operational & Financial Milestones

\$1,414,200	Base-Case Gross Revenue (May-Dec 2026 launch window)
7.2x DSCR	Debt Service Coverage Ratio (Collateralized auto facilities)
\$650,000	Controlled Launch Capital (Fleet down-payments, insurance & ops)
\$433,200	Projected Net EBITDA (Base 6-vehicle scenario)
5655 Peachtree Pkwy	Central Operations Depot (Norcross, GA 30092 (12 DC Fast Chargers))

3. Asset Structure & Liability Isolation

Each vehicle cluster is structured under dedicated subsidiary corporate trusts (Wyoming/Georgia LLCs) to insulate liability per asset cluster. Debt facilities are secured by vehicle physical collateral, prepaid BlackPass subscription credits, and institutional RWA escrow liquidity routed through BitGo custody infrastructure.

4. Corridor Demand & Deployment Vectors (Norcross GA)

The 5655 Peachtree Pkwy depot acts as the primary vehicle staging, Supercharging, and sanitization hub. Direct highway vectors connect the depot to core high-yield demand nodes:

- Norcross Depot -> Buckhead Financial District (14.2 miles / 21 mins)
- Norcross Depot -> Midtown Tech Corridor (17.8 miles / 26 mins)
- Norcross Depot -> Mercedes-Benz Stadium / Downtown (21.4 miles / 32 mins)
- Norcross Depot -> Hartsfield-Jackson International Airport (31.1 miles / 44 mins)