



Unykorn Black: Capital Formation & Lender Letters

Customized Outreach Templates for Commercial Banks, Private Credit & Sponsors

LETTER 1: Commercial Bank Equipment / Vehicle Facility (\$350,000)

To: Senior Credit Officer / Commercial Lending Committee

RE: Commercial Vehicle Line for 6-8 Tesla Fleet @ 5655 Peachtree Pkwy, Norcross, GA

Unykorn LLC respectfully submits this request for a \$350,000 equipment financing facility. Vehicles are collateralized with first-position title liens and operate under Georgia SB 219 (O.C.G.A. 40-8-110). Base-case gross revenue of \$1.41M provides a conservative 7.2x - 13.0x DSCR, buffered by \$115,000 borrower equity cash down payments. Backed by \$5,000,000 Combined Single Limit commercial auto liability insurance.

LETTER 2: Private Credit & RWA Asset-Backed Partner (\$650,000)

To: Investment Committee / Private Credit Fund Managers

RE: Senior Secured Real-World Asset (RWA) Debt Note with Automated Smart Contract Split

Unykorn Black offers a senior secured credit note yielding 12.0% - 14.0% annualized coupon. All fare revenues are captured on Base EVM smart contracts, with 40% automatically routed to debt service via UUPS splitters before equity yield. Collateral includes vehicle equity, BitGo escrow reserves, and prepaid BlackPass accounts receivable.

LETTER 3: Corporate Sponsor & Hospitality Route Rights (\$25,000 - \$150,000)

To: Chief Marketing Officer / Corporate Sponsorship Directorate

RE: Official 2026 World Cup & Premier Event Route Ownership

Sponsor exclusive autonomous passenger corridors from Norcross into Mercedes-Benz Stadium, Buckhead, and Atlanta Airport. Package includes exterior digital branding, in-cabin OLED profile sync, QR merchant offers, and auditable proof-of-ride analytics.